

Fill in this information to identify your case and this filing:

Debtor 1 **David W. Wagner**
 First Name Middle Name Last Name
 Debtor 2
 (Spouse, if filing) First Name Middle Name Last Name
 United States Bankruptcy Court for the: **DISTRICT OF RHODE ISLAND**
 Case number **18-10071**

☒ Check if this is an amended filing

Official Form 106A/B

Schedule A/B: Property

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

- ☐ No. Go to Part 2.
☒ Yes. Where is the property?

1.1

Bonnet Shores Unit B-18
175 Bonnet Point Road

Street address, if available, or other description

Narragansett RI 02882-0000
 City State ZIP Code

Washington
 County

What is the property? Check all that apply

- ☐ Single-family home
☐ Duplex or multi-unit building
☒ Condominium or cooperative
☐ Manufactured or mobile home
☐ Land
☐ Investment property
☐ Timeshare
☐ Other

Who has an interest in the property? Check one

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property? **\$28,300.00**
 Current value of the portion you own? **\$14,150.00**

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Tenants by Entirety

☐ Check if this is community property (see instructions)

Other information you wish to add about this item, such as local property identification number:

Narragansett RI tax assessed value

Debtor 1 **David W. Wagner**Case number (if known) **18-10071****If you own or have more than one, list here:**

1.2

55 Downing Street

Street address, if available, or other description

East Greenwich RI 02818-0000

City State ZIP Code

Kent

County

What is the property? Check all that apply

- ☒ Single-family home
☐ Duplex or multi-unit building
☐ Condominium or cooperative
☐ Manufactured or mobile home
☐ Land
☐ Investment property
☐ Timeshare
☐ Other _____

Who has an interest in the property? Check one

- ☐ Debtor 1 only
☐ Debtor 2 only
☐ Debtor 1 and Debtor 2 only
☒ At least one of the debtors and another

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

\$637,900.00

Current value of the portion you own?

\$637,900.00

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

Individual☐ Check if this is community property (see instructions)

Other information you wish to add about this item, such as local property identification number:

East Greenwich RI tax assessment value

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....=>

\$652,050.00**Part 2: Describe Your Vehicles**Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

- ☒ No
☐ Yes

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories
-
- Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

- ☒ No
☐ Yes

5. Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....=>

\$0.00**Part 3: Describe Your Personal and Household Items**

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own? Do not deduct secured claims or exemptions.

6. Household goods and furnishings

Examples: Major appliances, furniture, linens, china, kitchenware

- ☐ No
☒ Yes. Describe.....

Furniture**\$7,950.00**

7. Electronics

Examples: Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

- ☐ No

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☒ Yes. Describe.....

TV and cell phone

\$400.00

8. Collectibles of value

Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

☒ No

☐ Yes. Describe.....

9. Equipment for sports and hobbies

Examples: Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

☐ No

☒ Yes. Describe.....

Golf clubs, tennis racquet

\$300.00

10. Firearms

Examples: Pistols, rifles, shotguns, ammunition, and related equipment

☒ No

☐ Yes. Describe.....

11. Clothes

Examples: Everyday clothes, furs, leather coats, designer wear, shoes, accessories

☐ No

☒ Yes. Describe.....

Shoes, pants, shirts, jackets

\$500.00

12. Jewelry

Examples: Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver

☐ No

☒ Yes. Describe.....

Wedding ring, wrist watch

\$400.00

13. Non-farm animals

Examples: Dogs, cats, birds, horses

☒ No

☐ Yes. Describe.....

14. Any other personal and household items you did not already list, including any health aids you did not list

☒ No

☐ Yes. Give specific information.....

15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here

\$9,550.00

Part 4: Describe Your Financial Assets

Do you own or have any legal or equitable interest in any of the following?

Current value of the portion you own?
Do not deduct secured claims or exemptions.

16. Cash

Examples: Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition

☒ No

☐ Yes.....

Debtor 1 David W. Wagner

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17. Deposits of money

Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.

- ☐ No
☒ Yes.....

Institution name:

17.1.	Resource Management Account	UBS #B3683 A1 Balance a/o 12-29-17	\$65.61
<hr/>			
17.2.	Checking Account	SVB Private Bank #0345 Balance a/o 12-31-17	\$5.95

18. Bonds, mutual funds, or publicly traded stocks

Examples: Bond funds, investment accounts with brokerage firms, money market accounts

- ☒ No
☐ Yes.....

Institution or issuer name:

19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture

- ☐ No
☒ Yes. Give specific information about them.....

Name of entity:

% of ownership:

Downing Partners, LLC (DE) Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

100% %

\$11.00

Hanover Square Capital Partners, LP (DE) Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

25% %

Unknown

Wagner Family Real Estate Partners, LP (DE) Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

15% %

\$0.90

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David W. Wagner Revocable Trust u/t/d December 17, 2004. Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

100%%Unknown

Downing Investment Partners, L.P. Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%Unknown

3si Systems, LLC
(f/k/a Downing Health Technologies, LLC and also f/k/a Downing Digital Healthcare Group, LLC)

Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%Unknown

Surgical Safety Solutions, LLC Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%Unknown

Hanover Square Management, LLC Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%\$0.25

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Cliniflow Technologies, LLC (f/k/a Digital Voice Technologies, LLC). Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%

Unknown

Medrobotics Inc. (f/k/a Cardiorobotics, Inc.) Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%

Unknown

Telephase Holdings, LLC. Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%

Unknown

Telecardia, Inc. Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%

Unknown

Phase 2 Micro Technologies, LLC. Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%

Unknown

Debtor 1 David W. Wagner

Case number (if known) 18-10071

3si International, LLC. Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%

Unknown

Downing MedVentures, LLC. Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%

Unknown

IVC, LLC. Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%

\$0.93

Downing Acquisition Partners, LLC. Debtor attaches a spreadsheet (Exhibit B) incorporated herein by reference, aggregating and itemizing all direct and indirect ownership of various entities. Values reflect bank account balances on the date of filing and do not include potential assets which by enlarge have proved to be worthless due to various reasons including cessation of business activity.

%

Unknown

Although Debtor's family name appears on the following entities, Debtor has no direct or indirect ownership of:
Wagner Family Irrevocable Education Trust
Wagner Family 2011 Charitable Remainder Unit Trust
Wagner Family 2012 Charitable Remainder Unit Trust

%

\$0.00

20. Government and corporate bonds and other negotiable and non-negotiable instruments

Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders. Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.

☒ No

☐ Yes. Give specific information about them

Issuer name:

21. Retirement or pension accounts

Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

☒ No

☐ Yes. List each account separately.

Debtor 1 David W. WagnerCase number (if known) 18-10071

Type of account:

Institution name:

22. Security deposits and prepayments

Your share of all unused deposits you have made so that you may continue service or use from a company

Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others

☒ No☐ Yes.

Institution name or individual:

23. Annuities (A contract for a periodic payment of money to you, either for life or for a number of years)☒ No☐ Yes.

Issuer name and description.

24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

☒ No☐ Yes.

Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit☐ No☒ Yes. Give specific information about them...David W. Wagner Revocable Trust u/t/d December 17, 2004. Please
see answer #19

\$0.00

26. Patents, copyrights, trademarks, trade secrets, and other intellectual property

Examples: Internet domain names, websites, proceeds from royalties and licensing agreements

☒ No☐ Yes. Give specific information about them...**27. Licenses, franchises, and other general intangibles**

Examples: Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses

☒ No☐ Yes. Give specific information about them...**Money or property owed to you?****Current value of the
portion you own?
Do not deduct secured
claims or exemptions.****28. Tax refunds owed to you**☒ No☐ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....**29. Family support**

Examples: Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

☒ No☐ Yes. Give specific information.....**30. Other amounts someone owes you**

Examples: Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

☒ No☐ Yes. Give specific information..**31. Interests in insurance policies**

Examples: Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

☒ No☐ Yes. Name the insurance company of each policy and list its value.

Company name:

Beneficiary:

Surrender or refund
value:

Debtor 1 **David W. Wagner**

Case number (if known) **18-10071**

32. Any interest in property that is due you from someone who has died
If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

☒ No
☐ Yes. Give specific information..

33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment
Examples: Accidents, employment disputes, insurance claims, or rights to sue

☒ No
☐ Yes. Describe each claim.....

34. Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims

☒ No
☐ Yes. Describe each claim.....

35. Any financial assets you did not already list

☐ No
☒ Yes. Give specific information..

Potential claim against former attorney.
Claim is being reviewed by counsel.

Unknown

Claim against Marc Lawrence
USDC RI 17-cv-00511
Discharged in bankruptcy.

\$0.00

Membership in East Greenwich Yacht Club. No known value.

\$0.00

36. Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....

\$84.64

Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.

37. Do you own or have any legal or equitable interest in any business-related property?

☐ No. Go to Part 6.
☒ Yes. Go to line 38.

Current value of the
portion you own?
Do not deduct secured
claims or exemptions.

38. Accounts receivable or commissions you already earned

☒ No
☐ Yes. Describe.....

39. Office equipment, furnishings, and supplies

Examples: Business-related computers, software, modems, printers, copiers, fax machines, rugs, telephones, desks, chairs, electronic devices

☒ No
☐ Yes. Describe.....

40. Machinery, fixtures, equipment, supplies you use in business, and tools of your trade

☒ No
☐ Yes. Describe.....

41. Inventory

☒ No

Debtor 1 David W. Wagner

Case number (if known) 18-10071

☐ Yes. Describe.....

42. Interests in partnerships or joint ventures

☒ No
☐ Yes. Give specific information about them.....
Name of entity: _____ % of ownership: _____

43. Customer lists, mailing lists, or other compilations

☒ No
☐ Do your lists include personally identifiable information (as defined in 11 U.S.C. § 101(41A))?
☒ No
☐ Yes. Describe.....

44. Any business-related property you did not already list

☐ No
☒ Yes. Give specific information.....

Debtor's interests in the business entities listed in these schedules.

Unknown

45. Add the dollar value of all of your entries from Part 5, including any entries for pages you have attached for Part 5. Write that number here.....

\$0.00

Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.
If you own or have an interest in farmland, list it in Part 1.

46. Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?

☒ No. Go to Part 7.
☐ Yes. Go to line 47.

Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above

53. Do you have other property of any kind you did not already list?

Examples: Season tickets, country club membership

☒ No
☐ Yes. Give specific information.....

54. Add the dollar value of all of your entries from Part 7. Write that number here

\$0.00

Part 8: List the Totals of Each Part of this Form

55. Part 1: Total real estate, line 2		\$652,050.00
56. Part 2: Total vehicles, line 5	\$0.00	
57. Part 3: Total personal and household items, line 15	\$9,550.00	
58. Part 4: Total financial assets, line 36	\$84.64	
59. Part 5: Total business-related property, line 45	\$0.00	
60. Part 6: Total farm- and fishing-related property, line 52	\$0.00	
61. Part 7: Total other property not listed, line 54	\$0.00	
62. Total personal property. Add lines 56 through 61...	\$9,634.64	Copy personal property total \$9,634.64
63. Total of all property on Schedule A/B. Add line 55 + line 62		\$661,684.64

Fill in this information to identify your case:

Debtor 1	David W. Wagner		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)			
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	DISTRICT OF RHODE ISLAND		
Case number (if known)	18-10071		

☒ Check if this is an amended filing

Official Form 106G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. Do you have any executory contracts or unexpired leases?
☐ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.
☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B:Property* (Official Form 106 A/B).
2. List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone). See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

Person or company with whom you have the contract or lease
Name, Number, Street, City, State and ZIP Code

State what the contract or lease is for

2.1 Downing Investment Partners, L
590 Madison Ave, 21st Fl
New York, NY 10022

Contingent personal services per diem compensation
agreement dated January 7, 2018.

2.2 East Greenwich Yacht Club
10 Water St
East Greenwich, RI 02818

Membership in club

/s/David W. Wagner

Fill in this information to identify your case:

Debtor 1 David W. Wagner
First Name Middle Name Last Name

Debtor 2
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: DISTRICT OF RHODE ISLAND

Case number 18-10071
(if known)

☒ Check if this is an amended filing

Official Form 107

Statement of Financial Affairs for Individuals Filing for Bankruptcy

4/16

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Give Details About Your Marital Status and Where You Lived Before

1. What is your current marital status?

- ☒ Married
☐ Not married

2. During the last 3 years, have you lived anywhere other than where you live now?

- ☒ No
☐ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

Debtor 1 Prior Address:

Dates Debtor 1
lived there

Debtor 2 Prior Address:

Dates Debtor 2
lived there

3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory? (*Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington and Wisconsin.*)

- ☒ No
☐ Yes. Make sure you fill out *Schedule H: Your Creditors* (Official Form 106H).

Part 2: Explain the Sources of Your Income

4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities. If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

- ☐ No
☒ Yes. Fill in the details.

Debtor 1

Sources of income
Check all that apply.

Gross income
(before deductions and
exclusions)

Debtor 2

Sources of income
Check all that apply.

Gross income
(before deductions
and exclusions)

From January 1 of current year until
the date you filed for bankruptcy:

☐ Wages, commissions,
bonuses, tips

\$0.00

☐ Wages, commissions,
bonuses, tips

☒ Operating a business

☐ Operating a business

Debtor 1 **David W. Wagner**

Case number (if known) **18-10071**

Debtor 1

Sources of income
Check all that apply.

Gross income
(before deductions and exclusions)

Debtor 2

Sources of income
Check all that apply.

Gross income
(before deductions and exclusions)

For last calendar year:
(January 1 to December 31, 2017)

☐ Wages, commissions, bonuses, tips

\$57,200.00

☐ Wages, commissions, bonuses, tips

☒ Operating a business

☐ Operating a business

☒ Wages, commissions, bonuses, tips

\$300.00

☐ Wages, commissions, bonuses, tips

☐ Operating a business

☐ Operating a business

For the calendar year before that:
(January 1 to December 31, 2016)

☐ Wages, commissions, bonuses, tips

\$543,285.00

☐ Wages, commissions, bonuses, tips

☒ Operating a business

☐ Operating a business

5. Did you receive any other income during this year or the two previous calendar years?

Include income regardless of whether that income is taxable. Examples of *other income* are alimony; child support; Social Security; unemployment; and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

☐ No

☒ Yes. Fill in the details.

Debtor 1

Sources of income
Describe below.

Gross income from each source
(before deductions and exclusions)

Debtor 2

Sources of income
Describe below.

Gross income
(before deductions and exclusions)

For last calendar year:
(January 1 to December 31, 2017)

**Trust distribution;
AGI was negative
\$228,936**

\$80,348.00

For the calendar year before that:
(January 1 to December 31, 2016)

**AGI was negative
\$171,477**

\$0.00

**Business loss
negative \$728,265**

\$0.00

Part 3: List Certain Payments You Made Before You Filed for Bankruptcy

6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?

☐ No. Neither Debtor 1 nor Debtor 2 has primarily consumer debts. *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,425* or more?

☐ No. Go to line 7.

☐ Yes List below each creditor to whom you paid a total of \$6,425* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

* Subject to adjustment on 4/01/19 and every 3 years after that for cases filed on or after the date of adjustment.

Debtor 1 David W. WagnerCase number (if known) 18-10071

- ☒ Yes. Debtor 1 or Debtor 2 or both have primarily consumer debts.
During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

☒ No. Go to line 7.

☐ Yes. List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

Creditor's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Was this payment for ...
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7. Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?
Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations, such as child support and alimony.

☐ No

☒ Yes. List all payments to an insider.

Insider's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
Distributions from Wagner Family Entities. Trustee has been given spreadsheet.		\$0.00	\$0.00	
See attached spreadsheet for dates and amounts	January 17, 2017 - January 17, 2018	\$0.00	\$0.00	Exhibit A includes all payments to and for the benefit of Debtor's relatives related to debt obligations or for any other reason; from Debtor personally; and from business entities owned by Debtor or immediate family members (Downing Partners, LLC; Downing Acquisition Partners, LLC; Hanover Square Capital Partners, LP; Wagner Family Real Estate Partners, LP; Hanover Square Management, LLC). All information reflects Debtor's best recollection and review of best available documentation.

8. Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?
Include payments on debts guaranteed or cosigned by an insider.

☐ No

☒ Yes. List all payments to an insider

Insider's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
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Debtor 1 **David W. Wagner**Case number (if known) **18-10071**

Insider's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
See spreadsheet attached to Answer #7 for amounts and dates	January 17, 2017 - January 17, 2018	\$0.00	\$0.00	Exhibit A includes all payments to and for the benefit of Debtor's relatives related to debt obligations or for any other reason; from Debtor personally; and from business entities owned by Debtor or immediate family members (Downing Partners, LLC; Downing Acquisition Partners, LLC; Hanover Square Capital Partners, LP; Wagner Family Real Estate Partners, LP; Hanover Square Management, LLC). All information reflects Debtor's best recollection and review of best available documentation.

Part 4: Identify Legal Actions, Repossessions, and Foreclosures

9. Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding? List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

☐ No☒ Yes. Fill in the details.

Case title Case number	Nature of the case	Court or agency	Status of the case
Douglas P. Regula vs. Downing Investment Partners, LP et al KC-2017-0375			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Blum Shapiro vs. David Wagner et al Kc-2017-0974			<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Gardens Realty, LLC vs. David Wagner et al 3CA-2017-06906			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
American Express vs. David Wagner KC-2012-1403			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Marc Lawrence v. David Wagner, 3si International, LLC, Cliniflow Technologies, LLC, The Wagner Companies 17-cv-00511-JJM-LDA			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor 1 David W. Wagner

Case number (if known) 18-10071

Case title Case number Wesley Holdings, Ltd vs. 3si Systems, et al 1:17-CV-3362-UA	Nature of the case	Court or agency US District Court Southern District of New York	Status of the case <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
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10. Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied? Check all that apply and fill in the details below.

- ☒ No. Go to line 11.
☐ Yes. Fill in the information below.

Creditor Name and Address	Describe the Property	Date	Value of the property
	Explain what happened		

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

- ☒ No
☐ Yes. Fill in the details.

Creditor Name and Address	Describe the action the creditor took	Date action was taken	Amount
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12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

- ☒ No
☐ Yes

Part 5: List Certain Gifts and Contributions

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

- ☒ No
☐ Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person	Describe the gifts	Dates you gave the gifts	Value
Person to Whom You Gave the Gift and Address:			

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?
☐ No

- ☒ Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities that total more than \$600	Describe what you contributed	Dates you contributed	Value
Charity's Name Address (Number, Street, City, State and ZIP Code)			
Trinity College 300 Summit St Hartford, CT 06106	The following donations were not made by the Debtor individually, but came from a family entity known as the Wagner Family Real Estate Partners, LP. As they were not made personally, they are listed here for informational purposes only. The distributions were: 2/4/16 \$26,088 4/15/16 \$32,850 8/18/16 \$24,684.60 1/20/17 \$49,800	N/A	\$133,422.60

Debtor 1 **David W. Wagner**

Case number (if known) **18-10071**

Part 6: List Certain Losses

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

☒ No

☐ Yes. Fill in the details.

Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of <i>Schedule A/B: Property</i> .	Date of your loss	Value of property lost
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Part 7: List Certain Payments or Transfers

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?
Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.

☐ No

☒ Yes. Fill in the details.

Person Who Was Paid Address Email or website address Person Who Made the Payment, if Not You	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Raskin & Berman 116 E Manning St Providence, RI 02906-4310	03/28/2018 Payment -2,600.00 04/25/2018 Payment -85.00 05/22/2018 Payment -83.75 05/31/2018 Payment -2,500.00 Total Payments -5,268.75		\$5,268.75

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?
Do not include any payment or transfer that you listed on line 16.

☒ No

☐ Yes. Fill in the details.

Person Who Was Paid Address	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
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18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?
Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

☐ No

☒ Yes. Fill in the details.

Person Who Received Transfer Address Person's relationship to you	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Various recipients	Please refer to attached spreadsheet Exhibit A, reflecting payment transfers between Debtor, closely held entities, and family members.		

Debtor 1 David W. Wagner

Case number (if known) 18-10071

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called *asset-protection devices*.)

- ☒ No
☐ Yes. Fill in the details.

Name of trust	Description and value of the property transferred	Date Transfer was made
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Part 8: List of Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

- ☐ No
☒ Yes. Fill in the details.

Name of Financial Institution and Address (Number, Street, City, State and ZIP Code)	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
Citizens Bank, N.A. Attn: Bankruptcy Dept 443 Jefferson Blvd Ms Rjw-135 Warwick, RI 02886	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	This financial institution closed a number of bank accounts related to Debtor, closely held companies and family members.	\$0.00
JP Morgan Chase Bank	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	This financial institution closed a number of bank accounts related to Debtor, closely held companies and family members.	\$0.00
Silicon Valley Bank	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___	This financial institution closed a number of bank accounts related to Debtor, closely held companies and family members.	\$0.00

21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

- ☐ No
☒ Yes. Fill in the details.

Name of Financial Institution and Address (Number, Street, City, State and ZIP Code)	Who else had access to it? Address (Number, Street, City, State and ZIP Code)	Describe the contents	Do you still have it?
Citizens Bank, N.A. Attn: Bankruptcy Dept 443 Jefferson Blvd Ms Rjw-135 Warwick, RI 02886	Debtor and spouse	Family papers	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor 1 David W. Wagner

Case number (if known) 18-10071

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

- ☐ No
☒ Yes. Fill in the details.

Name of Storage Facility
 Address (Number, Street, City, State and ZIP Code)

Who else has or had access
 to it?
 Address (Number, Street, City,
 State and ZIP Code)

Describe the contents

Do you still
 have it?

PODS in North Kingstown

Acct #133964624

- ☐ No
☒ Yes

To the best of the Debtor's
 recollection, the following
 items are at the PODS storage
 unit. All items were not
 personally owned by Debtor,
 but instead by a Wagner
 family entity.

5 tables, 10 chairs, 2 white
 boards, 1 bookshelf, 2 desks,
 2 credenzas, 8 file cabinets, 1
 old phone system, 8
 telephones, 1 or 2 old
 computers

Part 9: Identify Property You Hold or Control for Someone Else

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- ☐ No
☒ Yes. Fill in the details.

Owner's Name
 Address (Number, Street, City, State and ZIP Code)

Where is the property?
 (Number, Street, City, State and ZIP
 Code)

Describe the property

Value

Debtor is Trustee of
 Wagner Family Educational Trust
 for benefit of children

Intangible interests
 represented by
 documents.

No Equitable Interest in Trust.

Unknown

Please see attached spreadsheet for
 identity of entities and values

Please see attached
 spreadsheet, Exhibit B,
 incorporated herein by
 reference, which itemizes all
 entities in which Debtor either
 owns shares, LLC
 membership, or partnership
 interest. Although, not
 specifically requested in this
 question, Debtor has added
 interests in other entities in
 which he has no direct
 interest, but in which shares,
 LLC memberships, or
 partnership interests may be
 held indirectly through
 entities the Debtor has a
 direct interest in.

Unknown

Debtor 1 **David W. Wagner**

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Part 10: Give Details About Environmental Information

For the purpose of Part 10, the following definitions apply:

- ☒ **Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- ☒ **Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- ☒ **Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Fill in the details.

Name of site Address (Number, Street, City, State and ZIP Code)	Governmental unit Address (Number, Street, City, State and ZIP Code)	Environmental law, if you know it	Date of notice
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25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Fill in the details.

Name of site Address (Number, Street, City, State and ZIP Code)	Governmental unit Address (Number, Street, City, State and ZIP Code)	Environmental law, if you know it	Date of notice
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26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Fill in the details.

Case Title Case Number	Court or agency Name Address (Number, Street, City, State and ZIP Code)	Nature of the case	Status of the case
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Part 11: Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time
- ☒ A member of a limited liability company (LLC) or limited liability partnership (LLP)
- ☒ A partner in a partnership
- ☒ An officer, director, or managing executive of a corporation
- ☒ An owner of at least 5% of the voting or equity securities of a corporation

☐ No. None of the above applies. Go to Part 12.

☒ Yes. Check all that apply above and fill in the details below for each business.

Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN.
Downing Partners, LLC 590 Madison Ave, 21st Floor New York, NY 10022	Management services GrowthLabs	Dates business existed EIN: 20-4098462 From-To 1/6/06 -

Debtor 1 **David W. Wagner**

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Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
Surgical Safety Solutions, LLC 590 Madison Ave, 21st Floor New York, NY 10022	Software development GrowthLabs	EIN: 27-4590672 From-To 1/18/11 -
3si Systems, LLC 590 Madison Ave, 21st Floor New York, NY 10022	Distribution, sales and marketing GrowthLabs	EIN: 46-4330637 From-To 12/17/13 -
Cliniflow Technologies, LLC 590 Madison Ave, 21st Floor New York, NY 10022	Holding company GrowthLabs	EIN: 81-2781932 From-To 2/29/16 -
Downing Investment Partners, LP 590 Madison Ave, 21st Floor New York, NY 10022	Investment partnership GrowthLabs	EIN: 41-2136697 From-To 7/23/04 -
Hanover Square Capital Partners, LP 590 Madison Ave, 21st Floor New York, NY 10022	Investment partnership GrowthLabs	EIN: 81-2630732 From-To 2/26/16 -
Hanover Square Management, LLC 590 Madison Ave, 21st Floor New York, NY 10022	Management services GrowthLabs	EIN: 30-0931231 From-To 2/26/16 -
Wagner Family Real Estate Partners, LP 590 Madison Ave, 21st Floor New York, NY 10022	Investment partnership GrowthLabs	EIN: 47-1600095 From-To 8/14/14 -

Please see attached spreadsheet	Debtor attaches a spreadsheet (Exhibit B) aggregating and itemizing all direct and indirect ownerships of various entities.	EIN: From-To
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David Wagner Revocable Trust u/t/d December 17, 2004	EIN: From-To
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Medrobotics, Inc. f/k/a Cardiorobotics	EIN: From-To
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Telephase Holdings, LLC	EIN: From-To
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Telecardia, Inc.	EIN: From-To
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Phase 2 Micro Technologies, LLC	EIN: From-To
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Debtor 1 David W. Wagner

Case number (if known) 18-10071

Business Name
Address
(Number, Street, City, State and ZIP Code)

Describe the nature of the business
Name of accountant or bookkeeper

Employer Identification number
Do not include Social Security number or ITIN.

3sl International, LLC
590 Madison Ave, 21st Fl
New York, NY 10022

Dates business existed
EIN:
From-To

Downing Acquisition Partners L
590 Madison Ave, 21st Fl
New York, NY 10022

EIN:
From-To

Downing MedVentures, LLC

EIN:
From-To

IVC, LLC

EIN:
From-To

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

- ☐ No
☒ Yes. Fill in the details below.

Name
Address
(Number, Street, City, State and ZIP Code)

Date Issued

None to best of Debtor's
recollection

Part 12: Sign Below

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

/s/ David W. Wagner

David W. Wagner
Signature of Debtor 1

Signature of Debtor 2

Date May 23, 2019

Date

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

- ☒ No
☐ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

- ☒ No
☐ Yes. Name of Person _____. Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).